

LOREE MENEGUZZI

CHECKLIST OF DOCUMENTS

For Purchase Documents

- ☐ Purchase Agreement with all Schedules, Amendments and Waivers
- ☐ MLS listing (this will provide the listing agent's number for appraisal purposes)
- ☐ Proof of Employment in the form of Letter from Employer and recent pay stub (within past 60 days)
- ☐ Proof of Down Payment in the form of Investment Statements or Bank Statements
- ☐ For Self-Employed or Commissioned Sales People, the last 2 years' T1 Generals and last 2 years' Notice of Assessment
- ☐ ID, Social Insurance Number and Driver's License

For Refinance Documents

- ☐ Property Tax Bill for the current year
- ☐ Most recent Mortgage Statement
- ☐ Proof of Employment in the form of Letter from Employer and recent pay stub (within past 60 days)
- ☐ For Self-Employed or Commissioned Sales People the last 2 years' T1 Generals and last 2 years' Notice of Assessment
- ☐ ID, Social Insurance Number and Driver's License

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